

SIGNATURES

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Pittsburgh, PA, June 28, 2002.

UNITED STATES OF AMERICA CORPORATION

(Registrant)
By: Larry G. Schultz
Larry G. Schultz
Vice President and Controller

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20540

FORM 11-K

(Mark One)

[X]

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934
For the Fiscal Year Ended December 31, 2001

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE

INDEX

The Corporation

Required Information:

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1. Plan Financial Statements and Schedules prepared in accordance with

the financial reporting requirements of SFAS 117

2. Report of Independent Accountants

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4. Exhibit

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UNITED STATES STEEL CORPORATION SAVINGS FUND PLAN FOR SALARIED EMPLOYEES
 (NORTHERN TRUST COMPANY - TRUSTEE)
 (UNITED STATES STEEL AND CARNEGIE PENSION FUND - ADMINISTRATOR)

STATEMENT OF NET ASSETS AVAILABLE FOR BENEFITS
 (In thousands)

	December 31,	
	<u>2001</u>	<u>2000</u>
Assets		
Investments:		
At fair value	\$ 419,283	\$ 465,752
At contract value	<u>258,229</u>	<u>231,538</u>
	677,512	697,290
Cash - noninterest bearing	378	11,026
Receivables:		
Investment sales	—	914
Other - accrued income	<u>1,323</u>	<u>1,877</u>
Total assets	<u>679,213</u>	<u>711,107</u>
Liabilities		
Other - accrued expenses	<u>7</u>	<u>17</u>
Total liabilities	<u>1,967</u>	<u>2,916</u>
Net assets available for benefits at fair value	<u>\$ 677,246</u>	<u>\$ 708,191</u>

STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
 (In thousands)

	<u>2001</u>	<u>2000</u>
Additions		
Contributions	47,400	40,070

NOTES TO FINANCIAL STATEMENTS

1. *Plan description* – The following description provides only general information of the United States Steel Corporation Savings Fund Plan for Salaried Employees (formerly the USX Corporation Savings Fund Plan for Salaried Employees – see Note 9) which covers substantially all nonunion employees of United States Steel

UNITED STATES STEEL CORPORATION SAVINGS FUND PLAN FOR SALARIED EMPLOYEES

NOTES TO FINANCIAL STATEMENTS (continued)

2. *Accounting policies:*

- a. *Basis of accounting* – Financial statements are prepared under the accrual method of accounting.
- b. *Use of estimates* – The preparation of the financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amount of assets, liabilities, and changes therein, and disclosure of contingent assets and liabilities. Actual results could differ from these estimates.

- c. *Investment valuation* – Investments are stated at fair market value based on the closing prices at the end of the day except for loans to participants which are reported at cost and investments in the Group Interest Fund which are reported at contract value which approximates market value. Employer securities are valued at the price at Markets Close as shown on the New York Stock Exchange.

UNITED STATES STEEL CORPORATION SAVINGS FUND PLAN FOR SALARIED EMPLOYEES

NOTES TO FINANCIAL STATEMENTS (continued)

Effective July 3, 2001, the plan was amended to add three new investment options – MAS Funds Mid Cap

Effective March 1, 2001, the plan was amended to designate as covered under the plan the non-union salaried employees of the tin operations of the former LTV, Steel Company's Indiana Harbor Plant which was purchased by USX Corporation.

Effective January 1, 2000, the plan was amended to increase the company match on savings from four to five percent to five to six percent of base salary depending upon length of service of the eligible employee.

4. ~~Participating distributions payable~~ There were no benefit claims which had been processed and approved

but not paid as of December 31, 2001 and December 31, 2000.

5. *Employer-related investments* – Purchases and sales of United States Steel Corporation Common Stock are

NOTES TO FINANCIAL STATEMENTS (continued)

11. *Value of investment option and loan accounts* – The total value in millions of dollars of each investment option account and loan account as of December 31, 2001 and 2000 is displayed below:

Investment Option Accounts	December 31,	
	2001	2000
Group Interest Fund	\$ 273.6 *	\$ 246.7 *
S&P 500 Stock Index Fund	110.2 *	137.4 *
Core Investment Fund (formerly United Income Fund)	91.6 *	129.5 *
United States Steel Corporation Common Stock	71.0 *	74.2 *
Marathon Oil Corporation Common Stock	61.8 *	59.5 *
Bond Index Fund	21.1	9.8
International Stock Fund	13.4	22.7
Legg Mason Value Trust Fund	7.2	-
Emerging Markets Fund	6.7	8.2
MAS Mid-Cap Growth Fund	5.8	-
Harbor Capital Appreciation Fund	2.3	-
New America Growth Fund	-	6.8
Total - Investments	<u>664.7</u>	<u>694.8</u>
Loan Accounts	12.3	13.4
Unallocated	0.2	0.1
Total - All	<u>\$ 677.2</u>	<u>\$ 708.3</u>

* Investment represents 5% or more of the client's net assets

UNITED STATES STEEL CORPORATION
SAVINGS FUND PLAN FOR SALARIED EMPLOYEES
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Schedule H, Line 4i - Schedule of Assets (Held at End of Year)

YEAR ENDING DECEMBER 31, 2001

A. B. IDENTITY OF ISSUE	C. SHARES	D. COST	E. CURRENT VALUE
CORPORATE STOCKS: COMMN			
MARATHON OIL CORP	2,029,199	51,484,617.91	60,875,970.00
TOTAL		51,484,617.91	60,875,970.00

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Schedule H, line 4i - Schedule of Assets (Held at End of Year)

YEAR ENDING DECEMBER 31, 2001

A. D. TRUSTS FOR YOUR C. LOANED TO EMPLOYEES D. OTHER E. OTHER ASSETS

LOANS TO PARTICIPANTS: OTHER

* LOAN ACCOUNTS	VARIES	VARIES	12,310,931	12,310,930.69	12,310,930.69
TOTAL				12,310,930.69	12,310,930.69

UNITED STATES STEEL CORPORATION
SAVINGS FUND PLAN FOR SALARIED EMPLOYEES
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Schedule H, Line 4i - Schedule of Assets (Held at End of Year)

YEAR ENDING DECEMBER 31, 2001

A. B. IDENTITY OF ISSUE	C. SHARES	D. COST	E. CURRENT VALUE
VALUE OF INTEREST IN COMM/COLLECTIVE TRUSTS			
* AGGREGATE BOND INDEX FUND	1,210,785	20,041,225.32	21,128,196.51
* DAILY STOCK INDEX FUND	3,749,544	118,381,231.26	110,199,099.92
EMERGING MARKETS FUND	549,672	7,598,898.02	6,651,035.19
* SHORT-TERM INVESTMENT FUND	17,360,847	17,360,846.53	17,360,846.53
TOTAL		163,382,201.13	155,339,178.15

UNITED STATES STEEL CORPORATION
SAVINGS FUND PLAN FOR SALARIED EMPLOYEES
EIN 25-1897152 / FN 003

Schedule H, line 4i - Schedule of Assets (Held at End of Year)

YEAR ENDING DECEMBER 31, 2001

A. B. IDENTITY OF ISSUE	C. SHARES	D. COST	E. CURRENT VALUE
VALUE OF INTEREST IN REGISTERED INVESTMENT COMPANIES			
CORE INVESTMENT FUND	15,991,861	118,266,450.80	91,633,365.99

INTERNATIONAL INVESTMENT	1,001,575	10,501,070.00	10,100,001.00
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LEGG MASON VALUE TRUST	136,829	7,688,274.61	7,242,342.03
MAS FUNDS MID CAP GROWTH	334,875	5,500,031.79	5,843,574.86
TOTAL		152,252,522.86	120,403,325.92

SAVINGS FUND PLAN FOR SALARIED EMPLOYEES

EIN 25-1897152 / EN 003

CONTRIBUTION STATEMENT FOR THE YEAR ENDING DECEMBER 31, 2001

YEAR ENDING DECEMBER 31, 2001

DATE RATE

VALUE OF BONUS DEFERRED ANNUITY COMPANY GENERAL ACCOUNT

UNITED STATES STEEL CORPORATION
SAVINGS FUND PLAN FOR SALARIED EMPLOYEES
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YRSP ENDING DECEMBER 31 2001

EMPLOYER-RELATED INVESTMENTS: EMPLOYER SECURITIES			
* UNITED STATES STL CORP NEW	3,884,803	75,208,396.36	70,353,782.33
TOTAL		75,208,396.36	70,353,782.33

PricewaterhouseCoopers LLP
600 Grant Street
Pittsburgh PA 15219
Telephone (412) 355 6000

Report of Independent Accountants

To the Participants and Administrator of

the United States Steel Corporation Savings
Fund Plan for Salaried Employees

In our opinion, the accompanying statements of net assets available for benefits and the related

SIGNATURES

By _____ pursuant to the requirements of the Securities Exchange Act of 1934, the Trustee has duly caused

this annual report to be signed on its behalf by the undersigned thereunto duly authorized.

CONSENT OF INDEPENDENT ACCOUNTANTS

We hereby consent to the incorporation by reference in the Registration Statements on Form S-8 (No. 333-00429 and 333-36840) of United States Steel Corporation of our report dated June 7, 2002 relating to the financial statements of United States Steel Corporation Savings Fund Plan for Salaried Employees, which appears in this Form 11-K.

Smuwaterhouse LLP



Pittsburgh, Pennsylvania
June 28, 2002