



Vice President & Controller

Dated: April 26, 2005



coke production costs related to incre

<TABLE>  
 <CAPTION>

(Dollars in millions)	Quarter Ended		
	March 31 2005	Dec. 31 2004	March 31 2004
<S>	<C>	<C>	<C>
NET SALES(a):	\$ 3,761	\$ 3,890	\$ 2,924
OPERATING EXPENSES (INCOME)(a):			
Cost of sales (excludes items shown below)	2,873	3,072	2,552
Selling, general and administrative expenses	169	218	180
Depreciation, depletion and amortization	98	95	98
Income from investees	(13)	(20)	(6)
Net gains on disposal of assets	(4)	(11)	(42)
Other income, net	(2)	(11)	(9)
Total operating expenses	3,121	3,343	2,773
INCOME FROM OPERATIONS	X---	--	

Net income:				
-Basic	\$	3.95	\$	4.07
-Diluted	\$	3.48	\$	3.59
			\$	.51
			\$	.47
Weighted average shares, in thousands				
-Basic		114,169	113,853	106,653
-Diluted		130,830	130,322	123,254
Dividends paid per common share	\$	.08	\$	.05
			\$	.05

UNITED STATES STEEL CORPORATION  
OTHER FINANCIAL DATA (Unaudited)

Cash Flow Data (In millions)	Quarter Ended March 31	
	2005	2004
Cash provided by operating activities:		
Net income (loss)	\$ 455	\$ 58
Depreciation, depletion and amortization	98	98
Pensions and other postretirement benefits	(113)	58
Property tax settlement gain	(95)	--
Working capital changes	(160)	(24)
Other operating activities	111	(84)
Total	296	106
Cash (used in) provided by investing activities:		
Capital expenditures	(122)	(70)
Disposal of assets	3	73
Other investing activities	(1)	4
Total	(120)	7
Cash (used in) provided by financing activities:		
Repayment of long-term debt	--	(2)
Common stock issued	6	339
Dividends paid	(13)	(9)
Change in bank checks outstanding	(51)	(2)
Other financing activities	(8)	9
Total	(66)	335
Total net cash flow	110	448
Cash and cash equivalents at beginning of the year	1,037	316
Cash and cash equivalents at end of the period	\$ 1,147	\$ 764
Balance Sheet Data (In millions)	March 31 2005	Dec. 31 2004
Cash and cash equivalents	\$ 1,147	\$ 1,037
Other current assets	3,405	3,206
Property, plant and equipment	1,066	1,066
Goodwill	1,066	1,066
Intangible assets	1,066	1,066
Other non-current assets	1,066	1,066
Total	7,755	7,447

<S>	<C>	<C>	<C>
INCOME FROM OPERATIONS			
Flat-rolled Products	\$ 335	\$ 375	\$ 113
U. S. Steel Europe	212	132	40
Tubular Products	122	114	3
Other Businesses(a)	(... X3		\$ 335

(f) Includes the Clairton 1314B Partnership.

SOURCE United States Steel Corporation

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/FCMN Contact: /

/Company News On-Call: <http://www.prnewswire.com/comp/929150.html> /

/Web site: <http://www.ussteel.com> /