**UNITED STATES**
**SECURITIES AND EXCHANGE COMMISSION**
**WASHINGTON, DC 20549**

# FORM 8-K

**CURRENT REPORT**
**Pursuant to Section 13 or 15(d) of the**
**Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported): December 8, 2020**

**United States Steel Corporation**
**(Exact Name of Registrant as Specified in Charter)**

Delaware

**Item 7.01. Regulation FD Disclosure.**

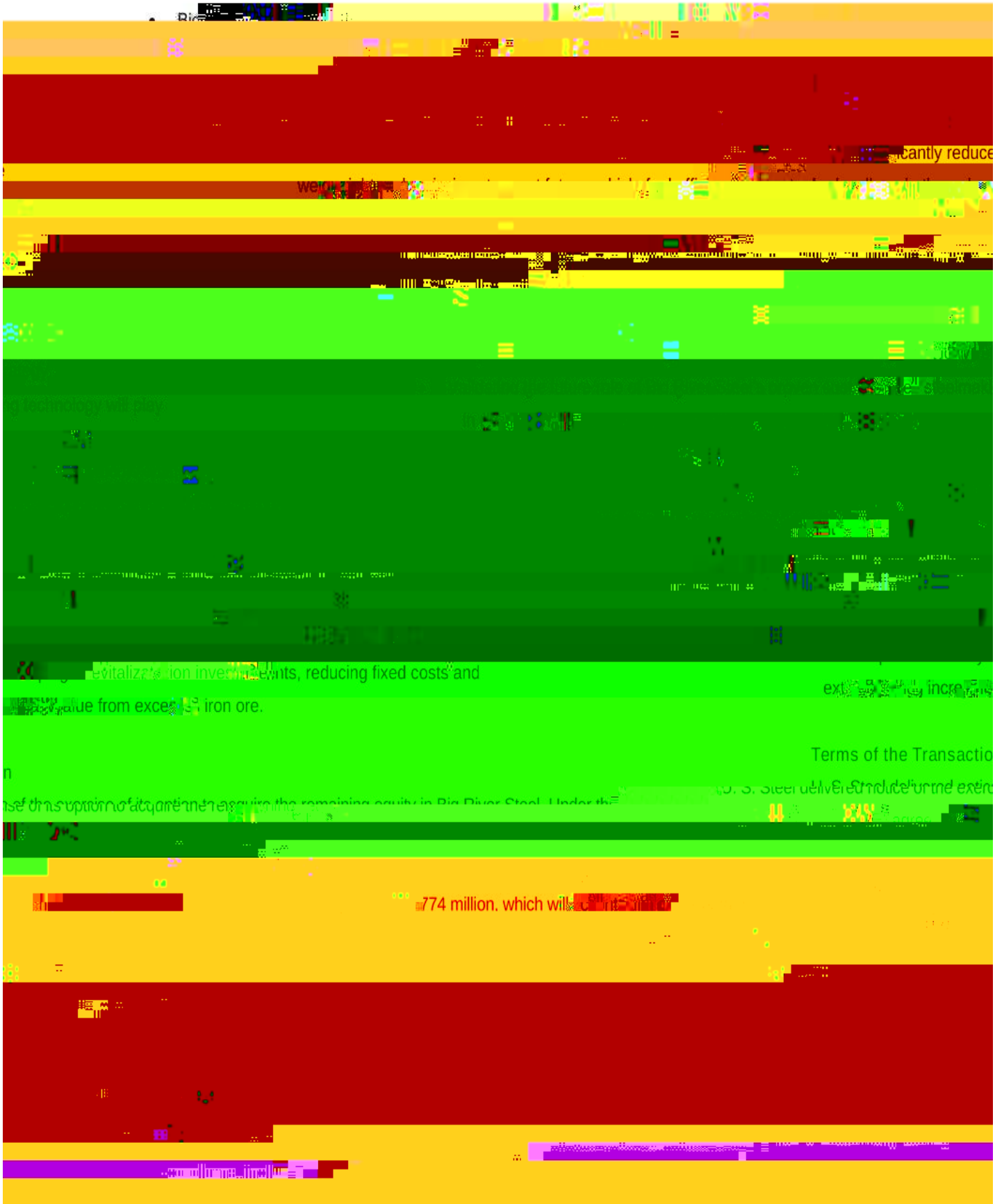
On December 8, 2020, United States Steel Corporation (the "Corporation") announced that U.S. Steel Holdco LLC (the " Purchaser"), its wholly-owned subsidiary, notified Big River Steel Holdings LLC (together with its affiliates, "BRS") of Purchaser's decision to exercise its right to acquire the remaining ownership interest in BRS (the "Call Exercise"). A copy of the press release related to the Call Exercise is furnished as Exhibit 99.1 hereto.

On December 8, 2020, the Corporation posted to its website a presentation related to the Call Exercise. The presentation will be used in connection with the conference call the Corporation will hold on December 8, 2020 at 8:00 am Eastern time.

In accordance with General Instruction B.2 of Form 8-K, the information contained in this Item 7.01 and the press release and presentation are being furnished under Item 7.01 of Form 8-K and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchanall Ex

*and uncertainties include, among other things, risks related to the satisfaction of the conditions to closing the Transaction in the anticipated timeframe or at all and the possibility that the Transaction does not close; risks related to the ability to realize the anticipated benefits of the Transaction, including the possibility that the expected benefits, synergies and cost savings from the proposed Transaction or the capital and operational cash improvements will not be realized or will not be realized within the expected time period; risks related to the*

NEWS RELEASE



## Advisors

Barclays is serving as exclusive M&A financial advisor, while PJT Advisors and Rothschild & Co are serving as financing advisors to [illegible] quisition, and Milbank LLP is providing legal counsel [illegible]

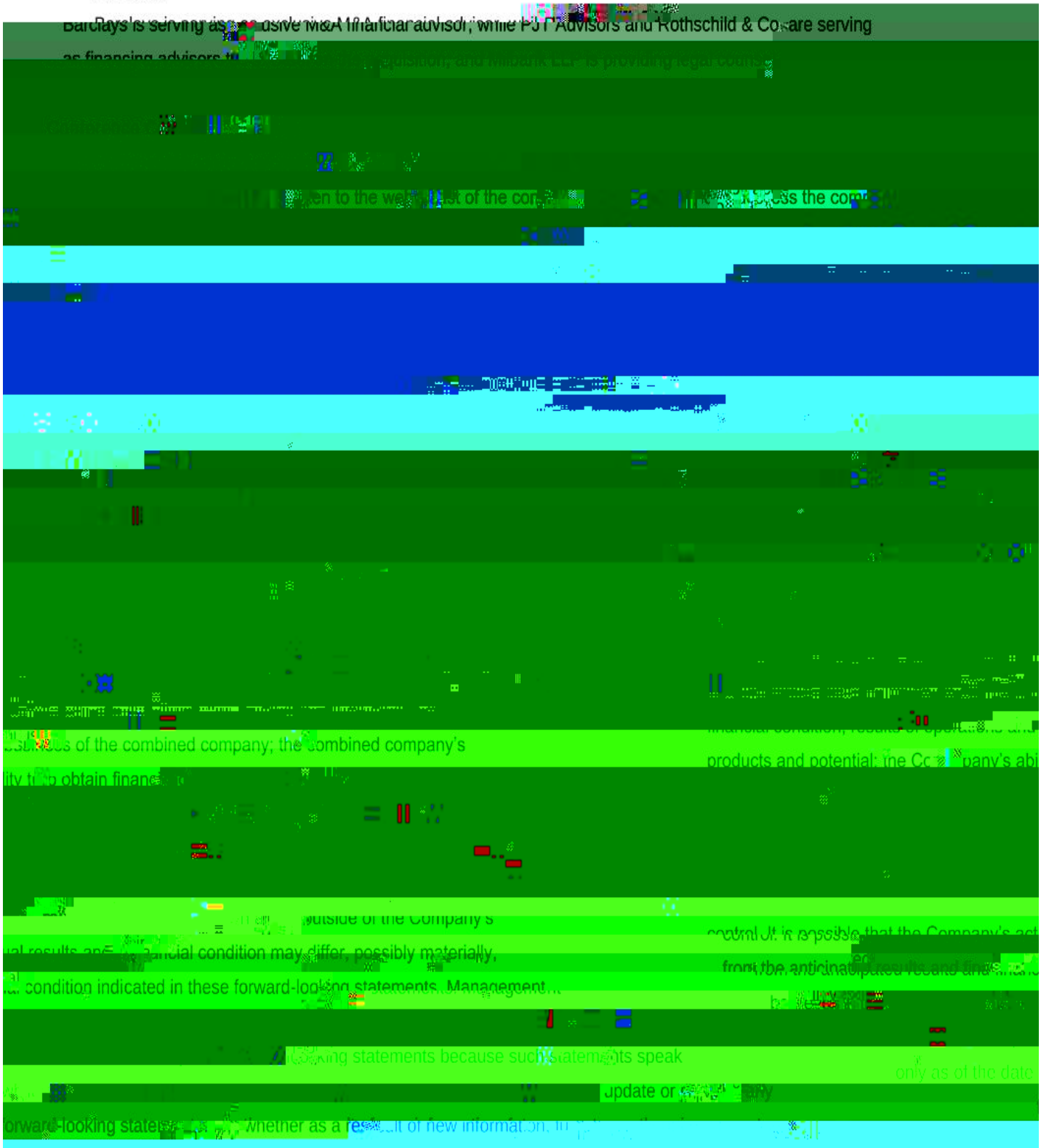
[illegible] en to the web [illegible] of the com[illegible] ess the com[illegible]

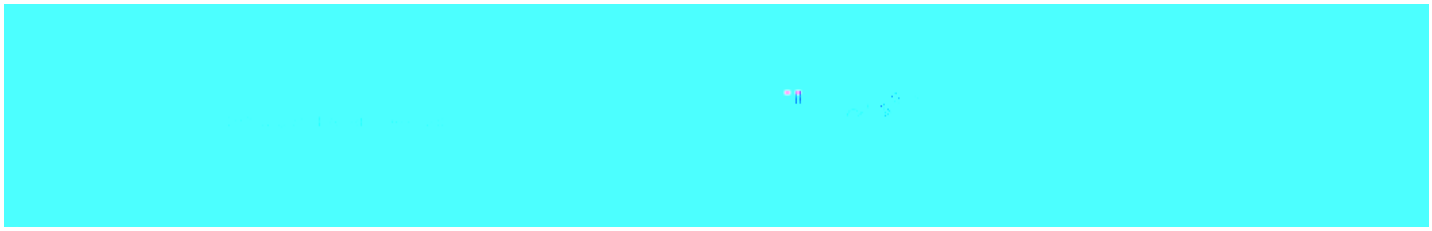
[illegible] of the combined company; the combined company's [illegible] ity to obtain financ[illegible]

[illegible] outside of the Company's [illegible] al results and financial condition may differ, possibly materially, [illegible] condition indicated in these forward-looking statements. Management [illegible] ing statements because such statements speak [illegible] update or [illegible] any [illegible] forward-looking statements [illegible] whether as a result of new information, [illegible]

[illegible] financial condition, results of operations and [illegible] products and potential; the Company's abi[illegible]

[illegible] control. It is possible that the Company's act[illegible] from the anticipated results and financ[illegible] [illegible] only as of the date [illegible]





required by [illegible] addition, forward-lo[illegible] [illegible] cause actual res[illegible]
[illegible] to differ materially from the Company's historical experience [illegible]

[illegible] Transaction,
[illegible] that the expected benefits, syne[illegible] and cost savings from the proposed Transaction
or the capital and operational cash improvements will not be realized or [illegible]

[illegible] closing (including the [illegible] obtain
necessary regulatory approvals) and the risk that the businesses will not be integrated successfully following
acquisition; [illegible]

[illegible] ng the effects of
[illegible] interest rates; changes in
industry, market, economic, political or [illegible] latory conditions, future exc[illegible]
tax and other laws, regulat[illegible]

[illegible] and are subject to a number of u[illegible]
ncertainties [illegible] the factors [illegible]
[illegible] statements. Accordingly, the Company
[illegible] its contained herein [illegible] qualified by these and other important
[illegible] ns that the forward-looking [illegible]
[illegible] more information on [illegible]
[illegible] risk factors, please review the Company's Annual Report on
Form10-K for the year ended D[illegible]
[illegible] ecember 31[illegible]
[illegible] Exchange Commission.

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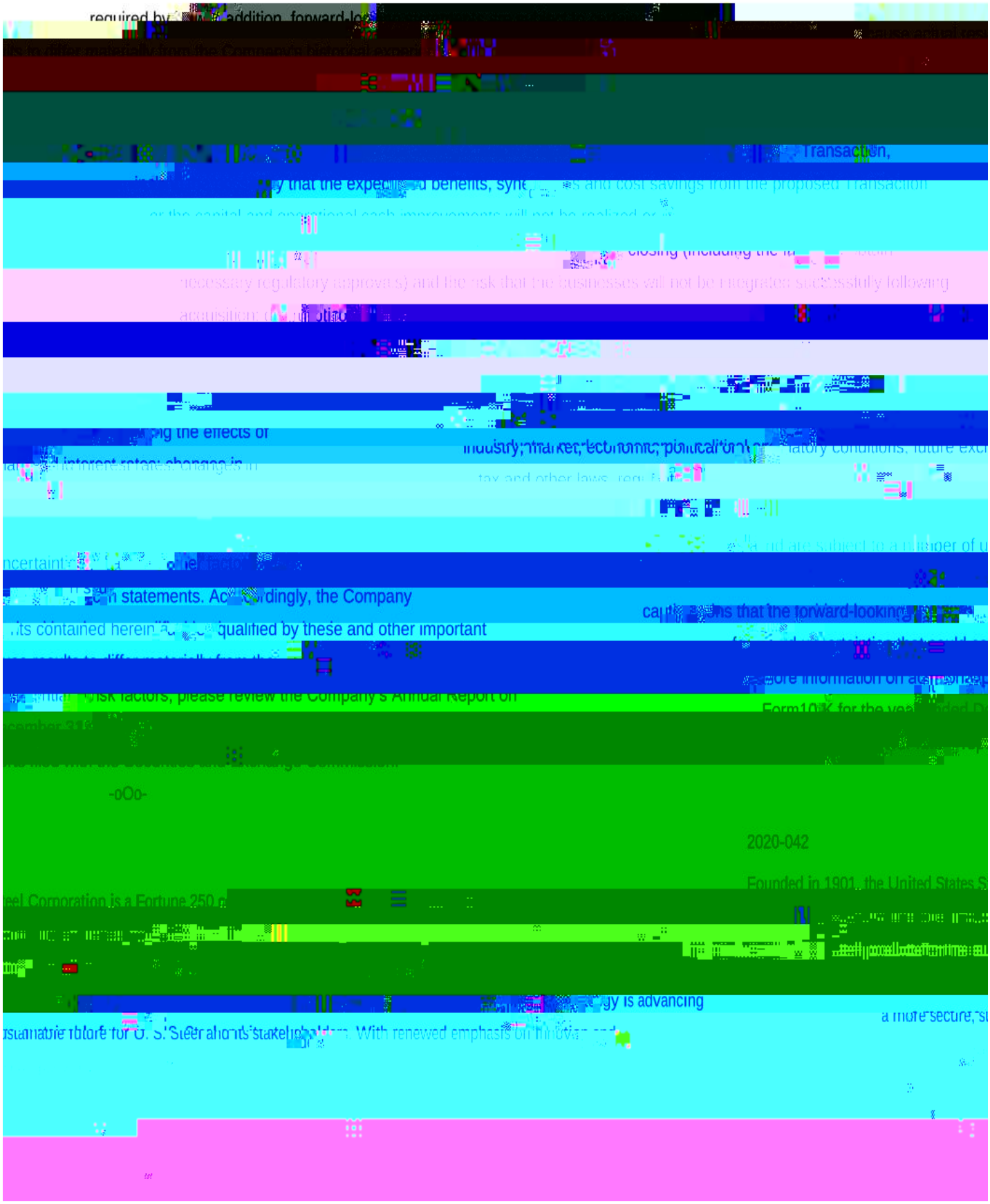
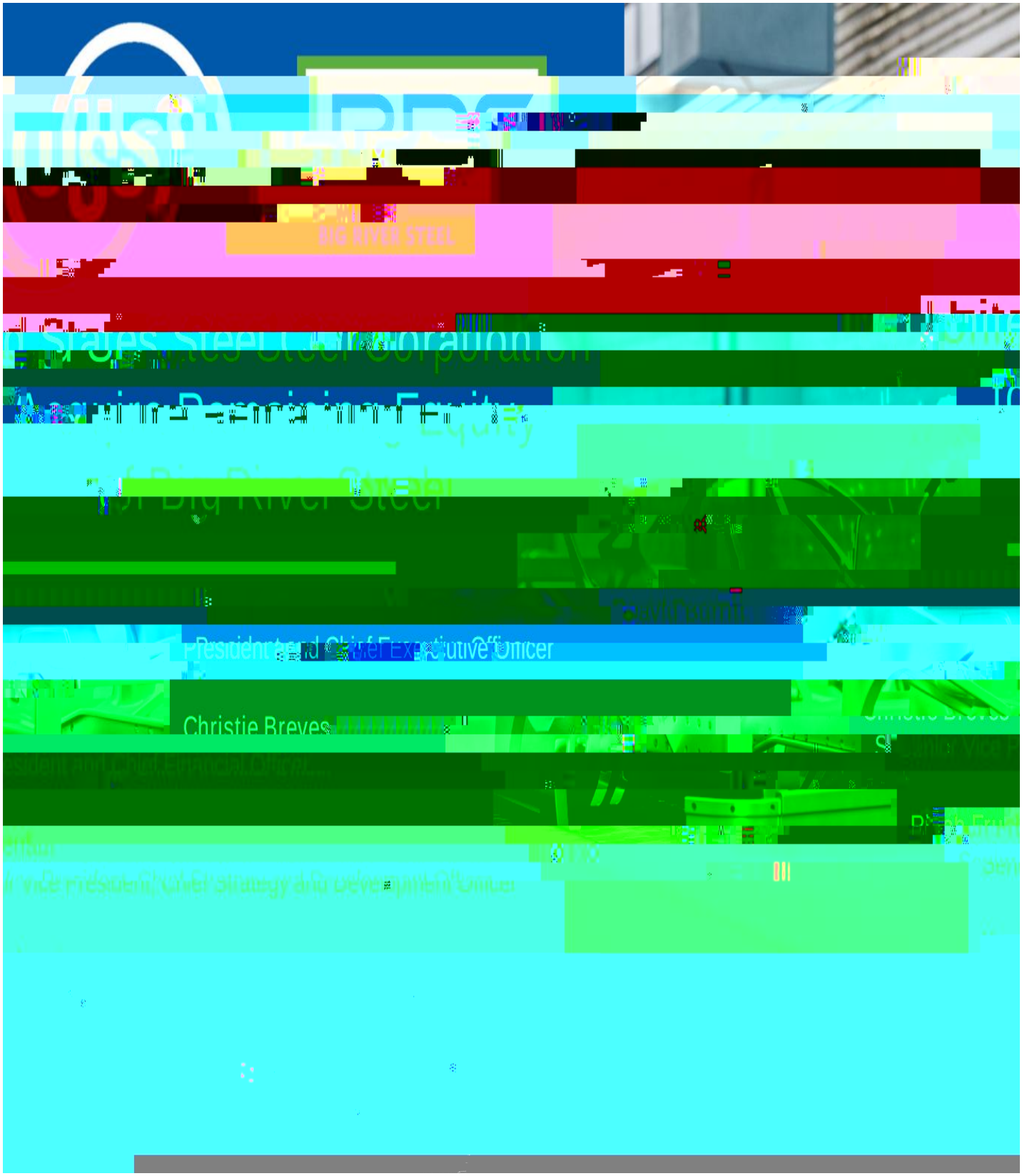
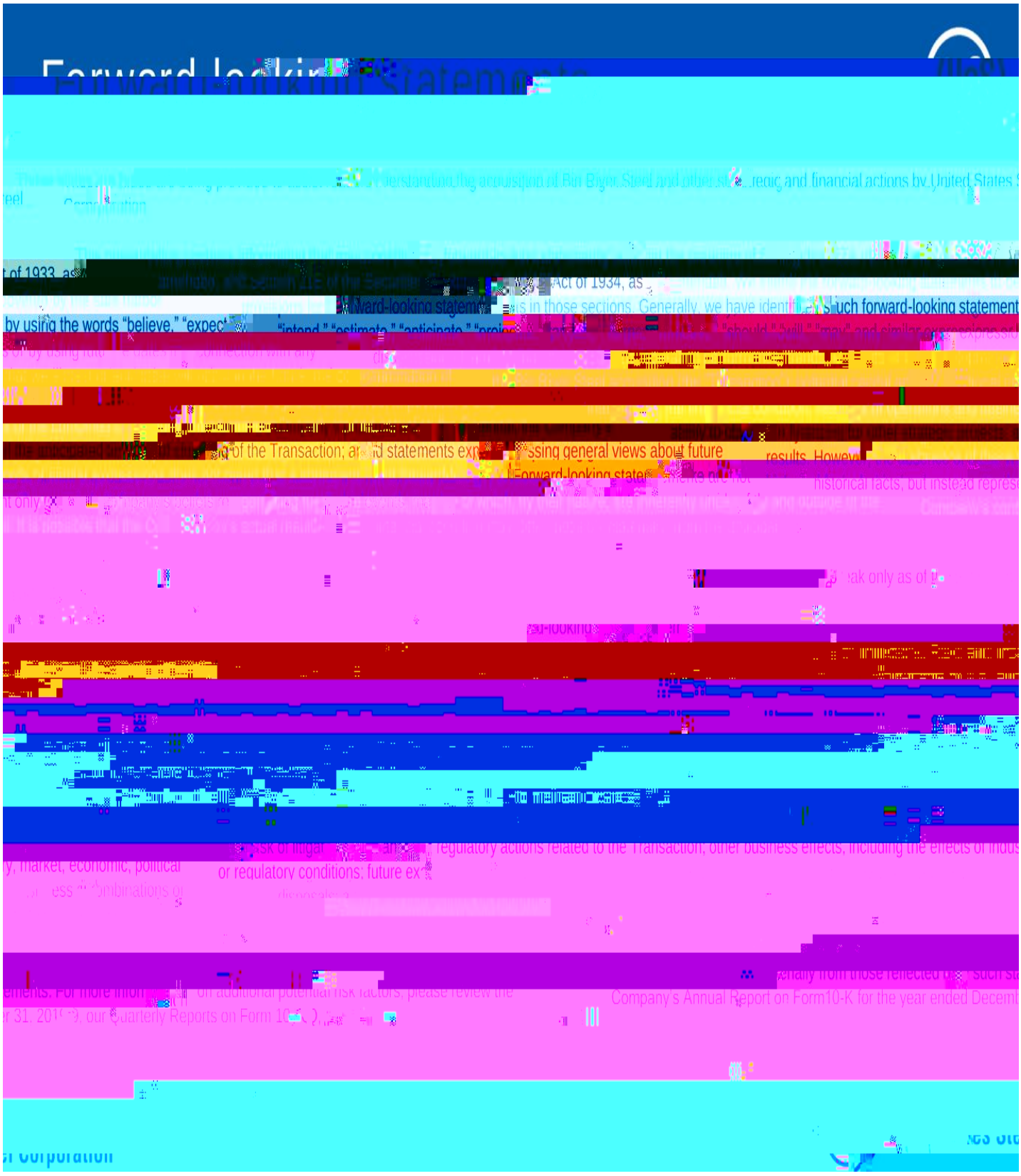
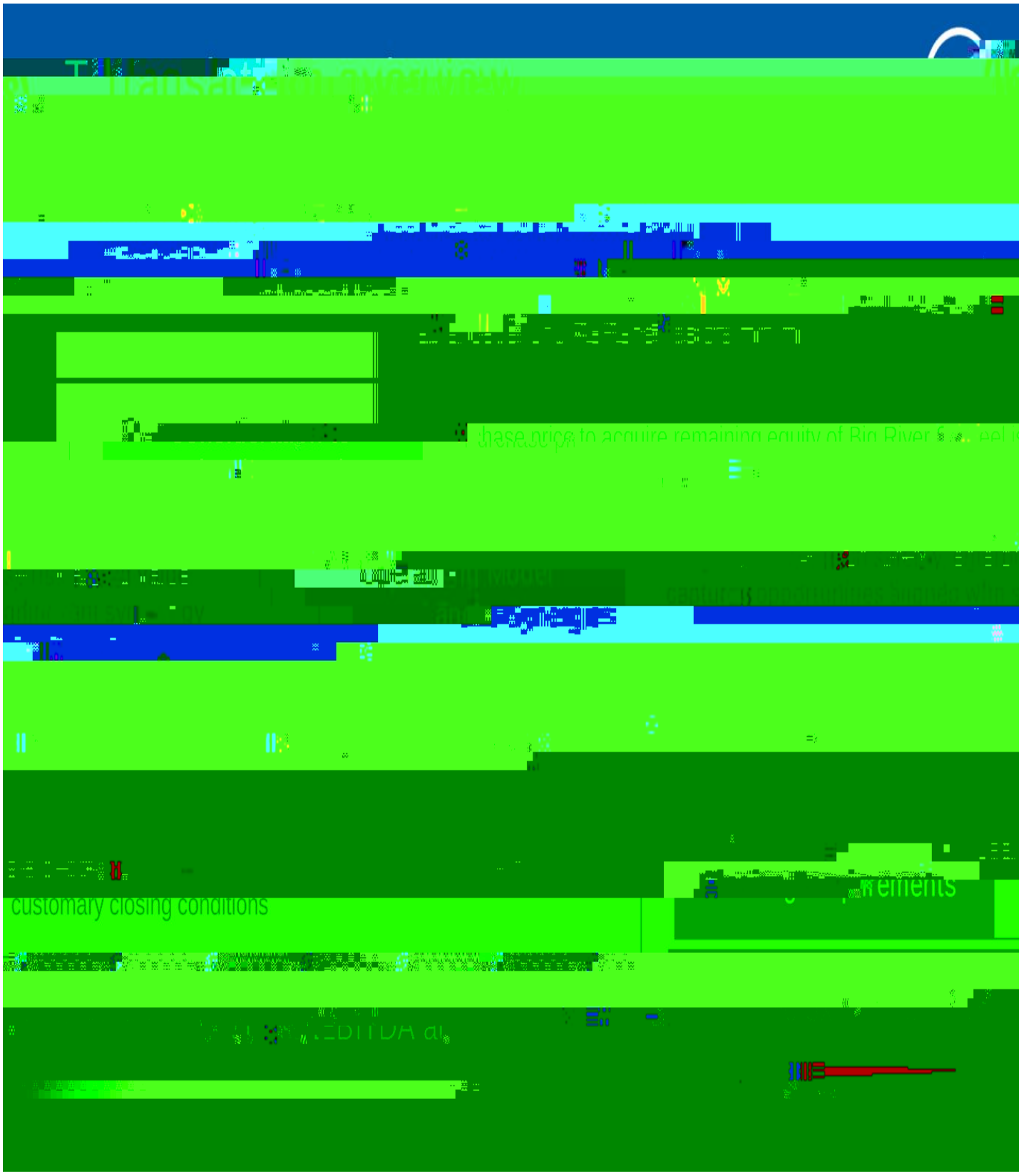
2020-042

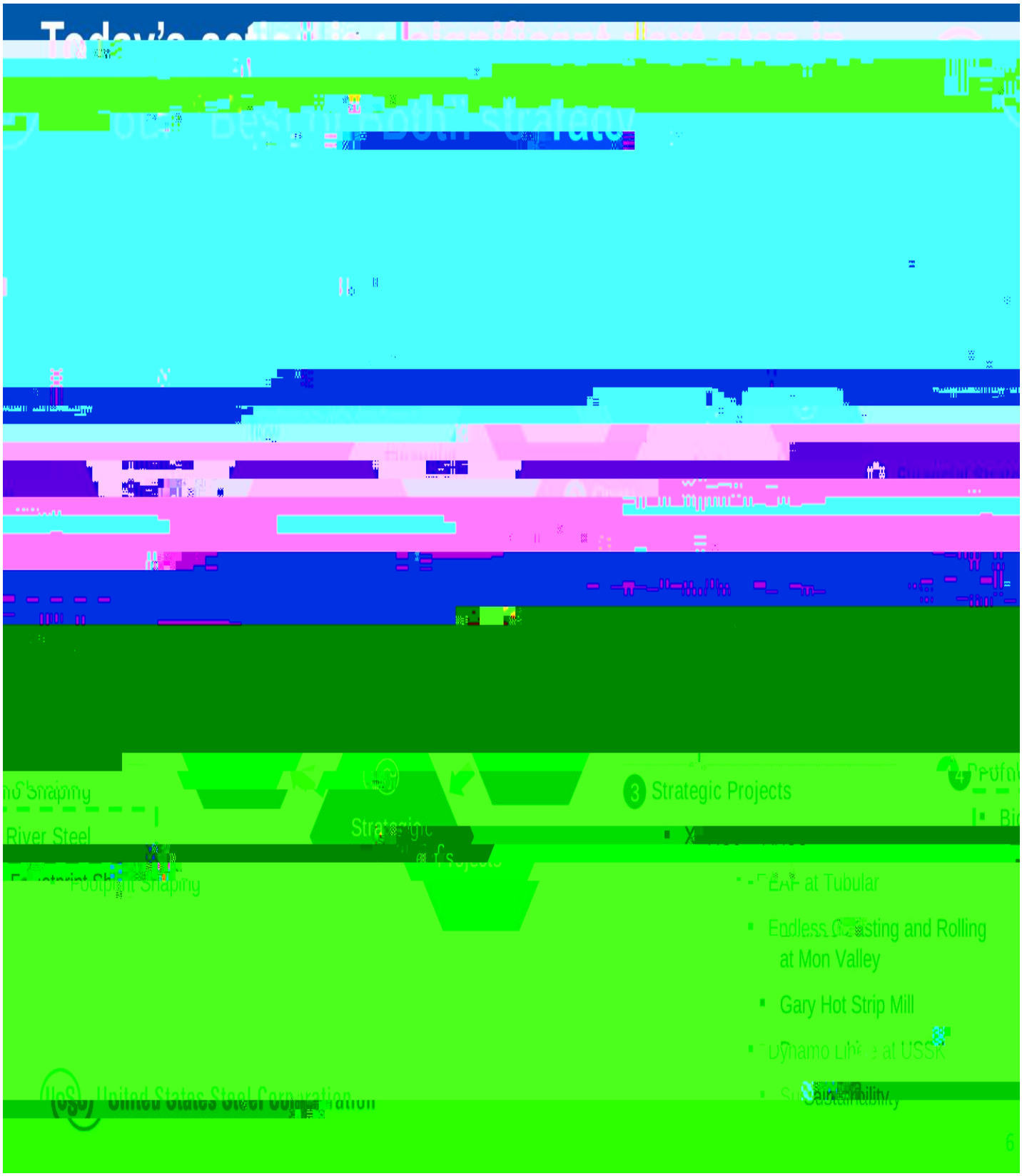
Founded in 1901, the United States S[illegible]
[illegible] eel Corporation is a Fortune 250 [illegible]
[illegible] gy is advancing
a more secure, s[illegible]
[illegible] stainable future for U. S. Steel and its stakeholders. With renewed emphasis on innova[illegible]

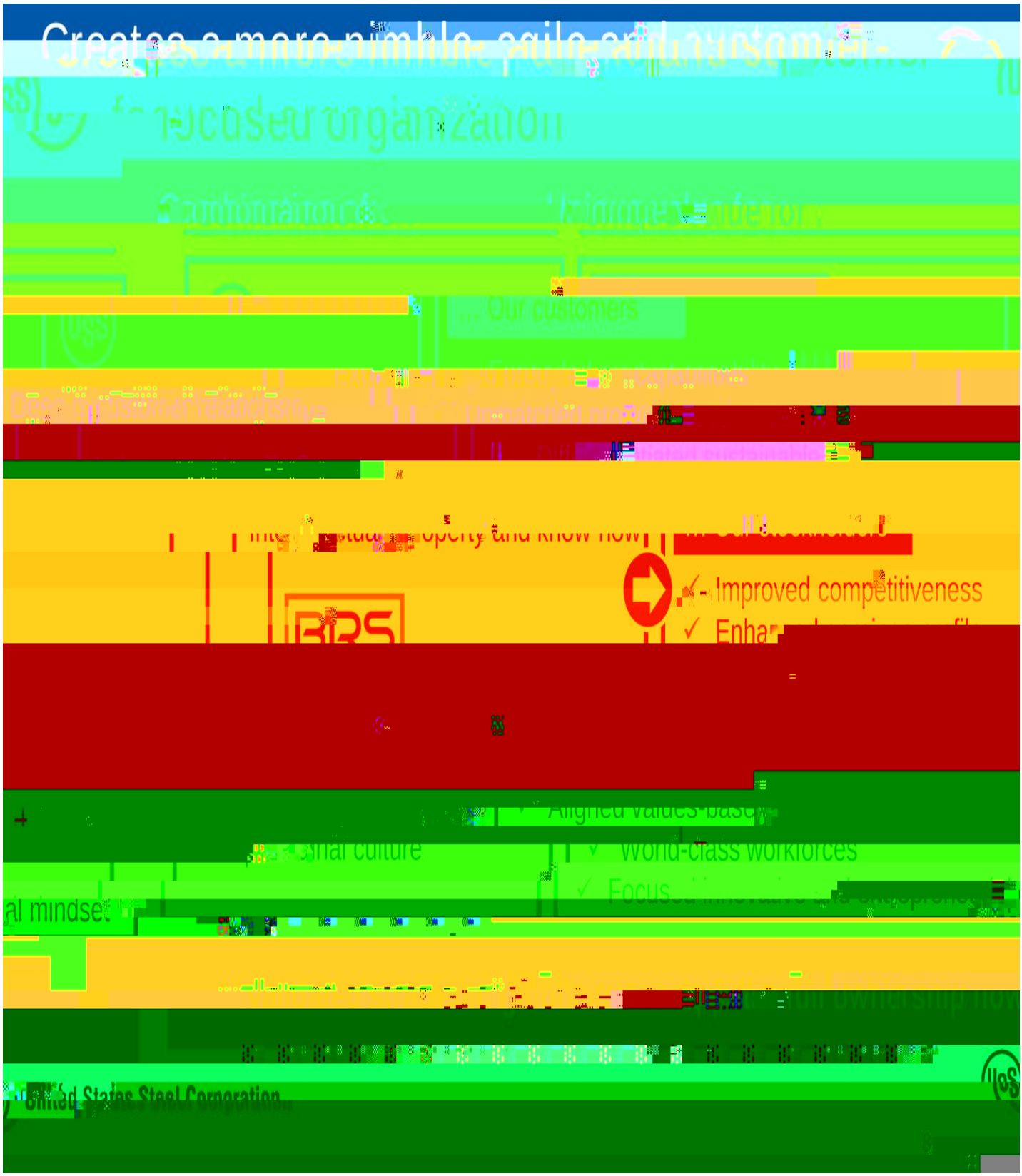


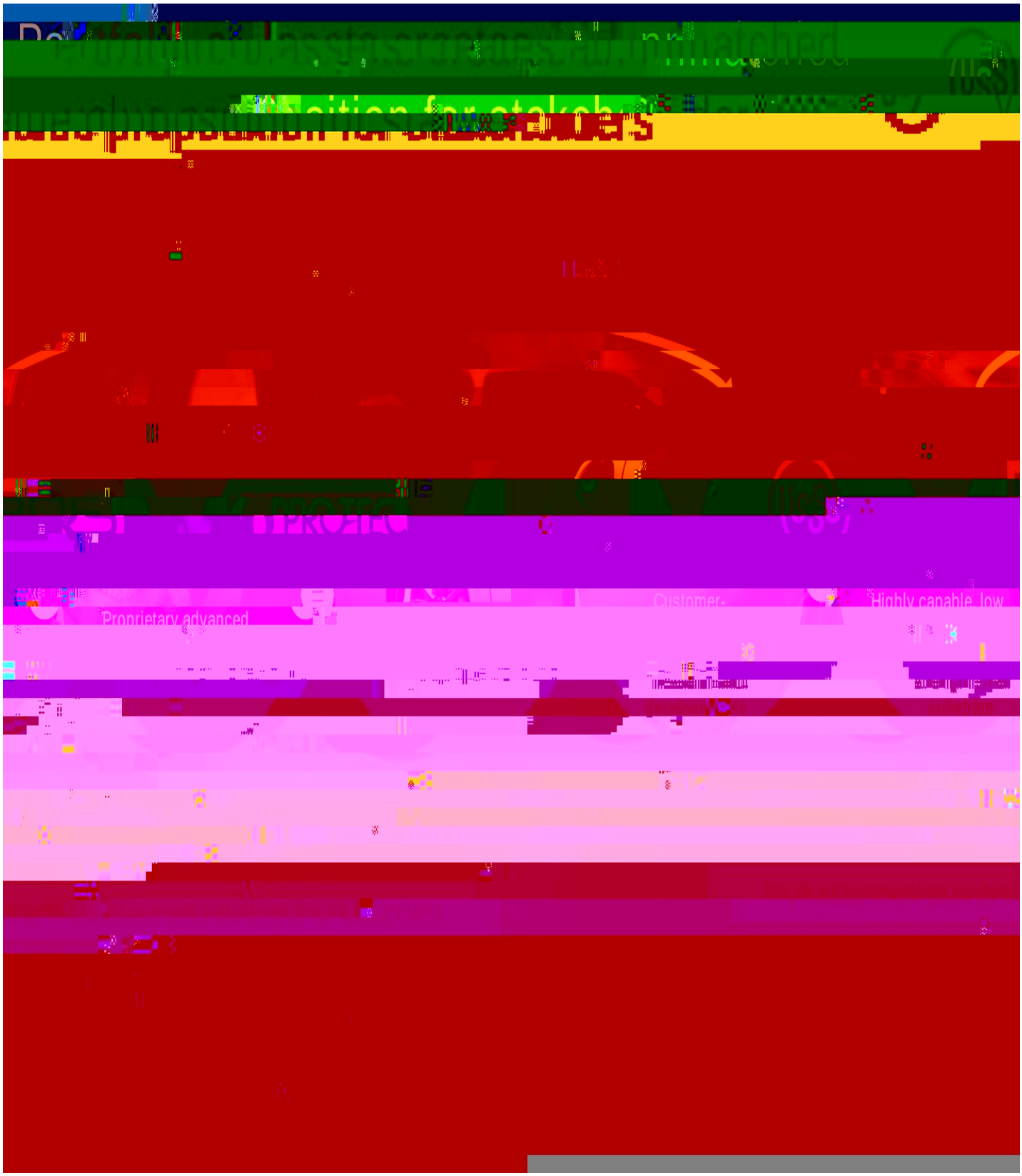

BIG RIVER STEEL
President and Chief Executive Officer
Christie Breves

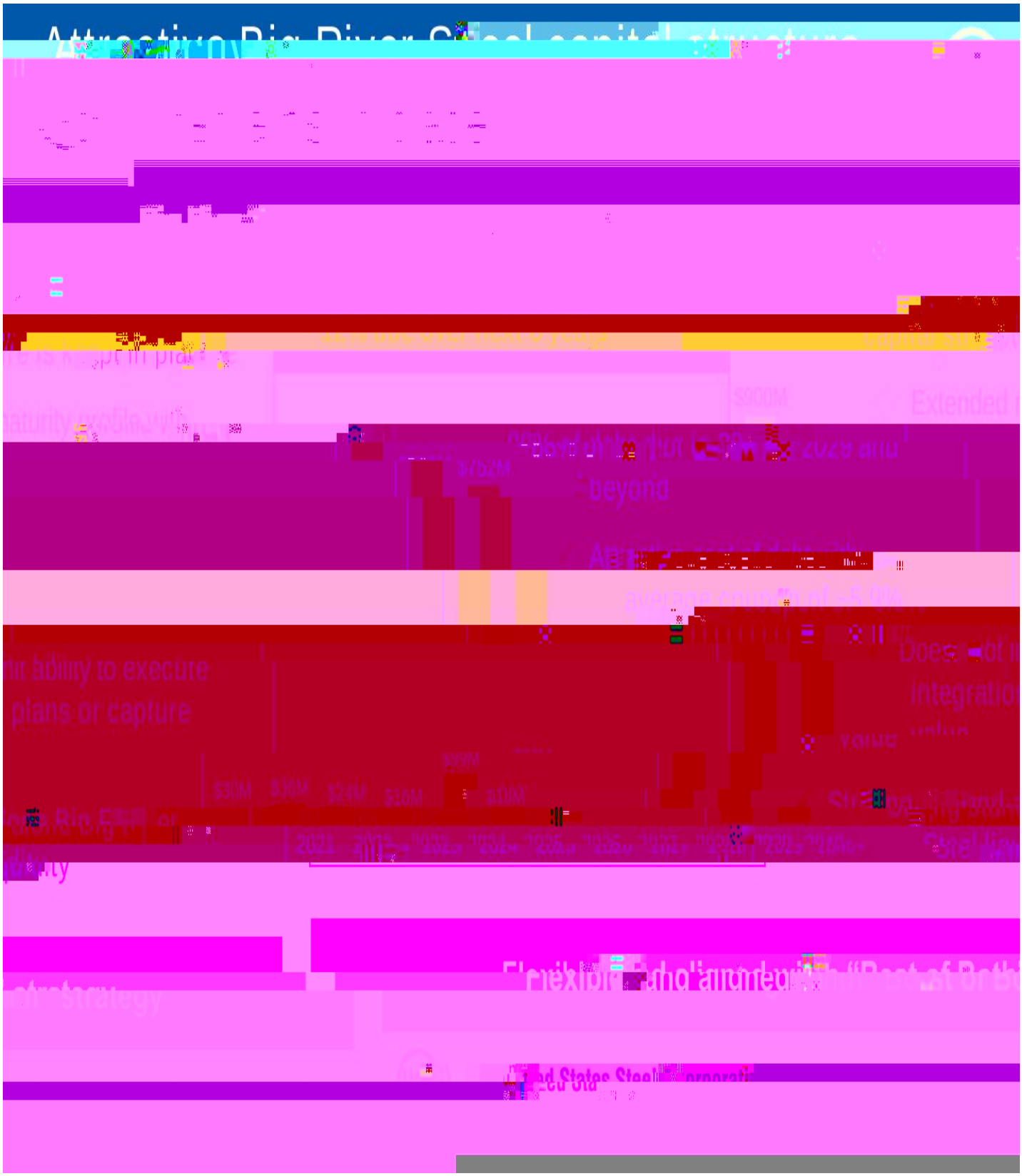





3 Strategic Projects
EAF at Tubular
Endless Casting and Rolling at Mon Valley
Gary Hot Strip Mill
Dynamo Line at USSK
Sustainability
United States Steel Corporation


Creates a more nimble, agile and customer
Our customers
Improved competitiveness
World-class workforces
United States Steel Corporation


Proprietary advanced
Customer-
Highly capable low



INVESTOR RELATIONS
President
Eric Linn
Senior Manager
www.ussteel.com