

Table of contents

In making your investment decision, you should rely only on the information contained in or incorporated by reference into this prospectus supplement and the accompanying prospectus. We have not, and the underwriter has not, authorized anyone to provide you with additiona

Forward-Looking Statements

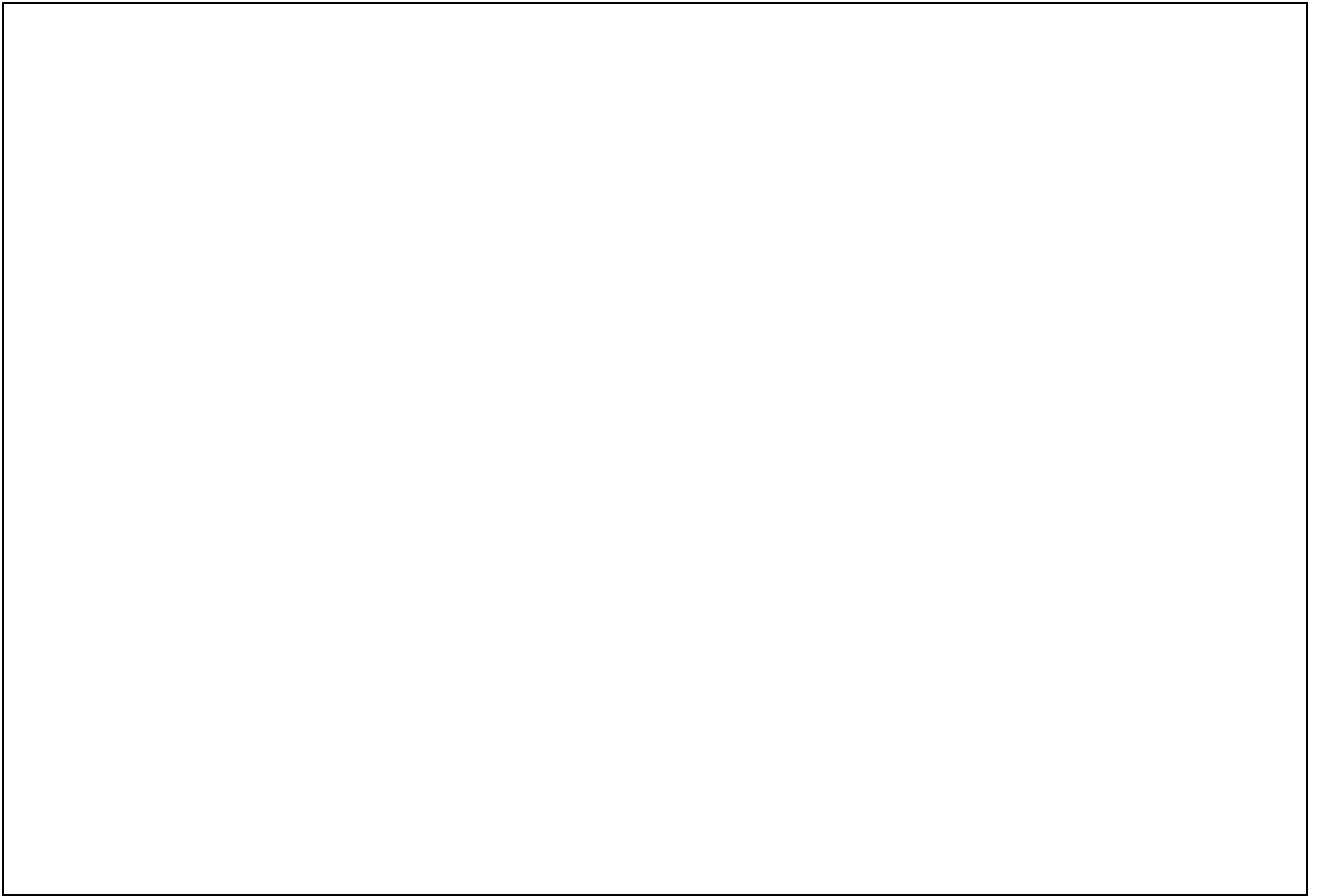
Non-GAAP Financial Measures

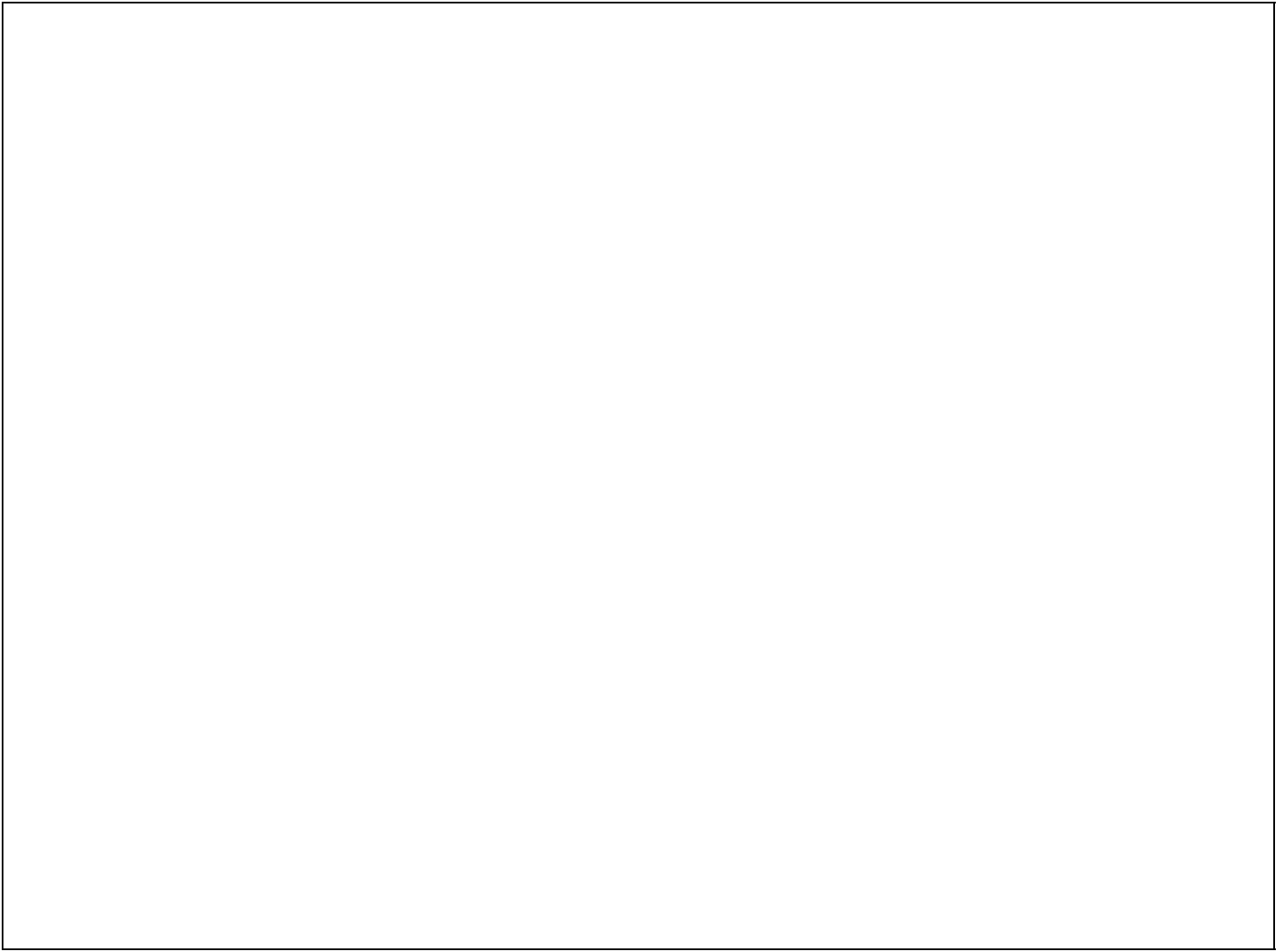
Recent Developments

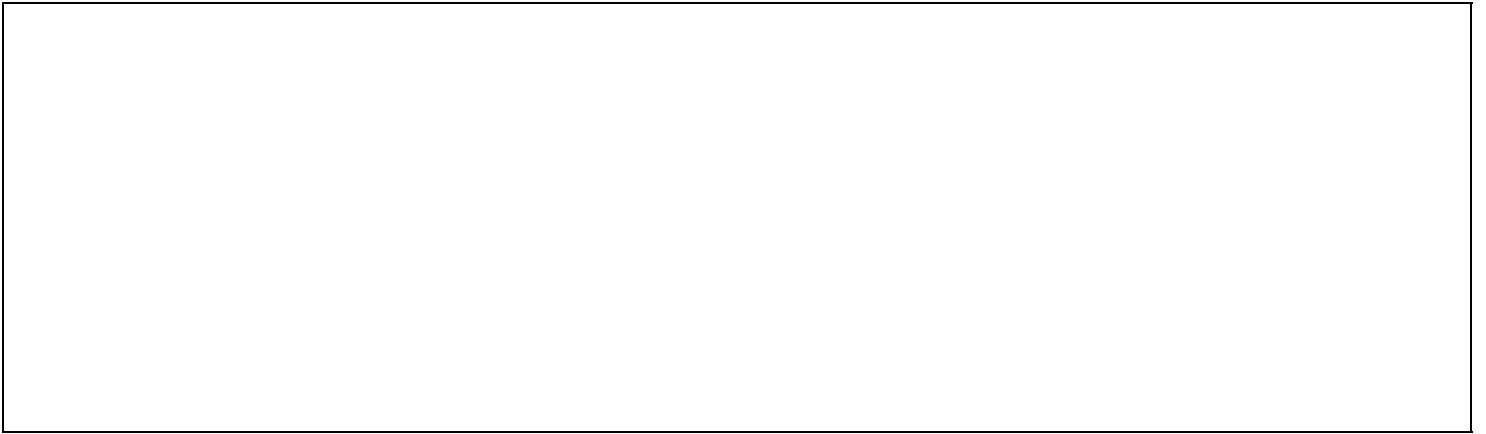
Impact of COVID-19 Pandemic



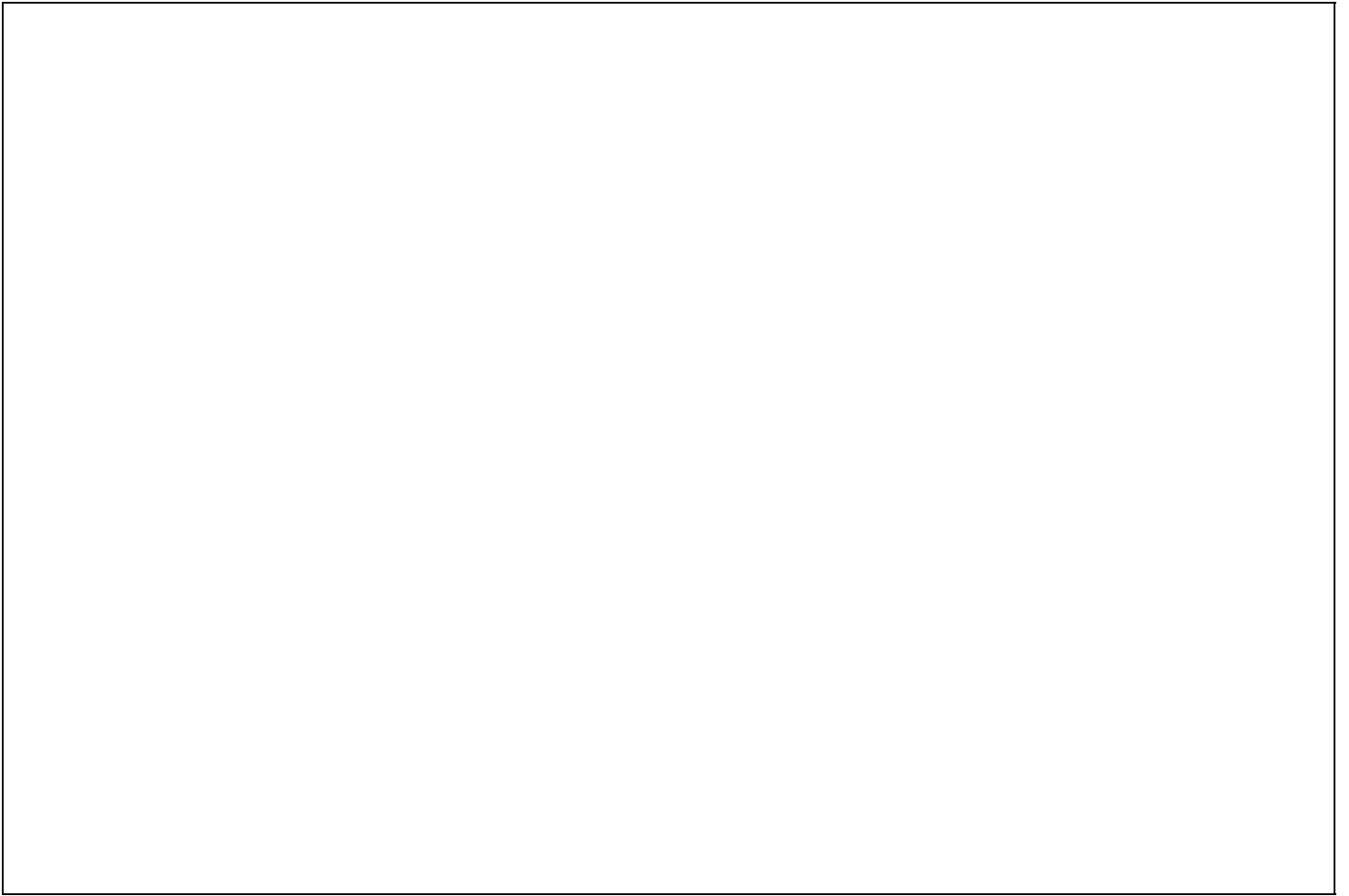
B ! &

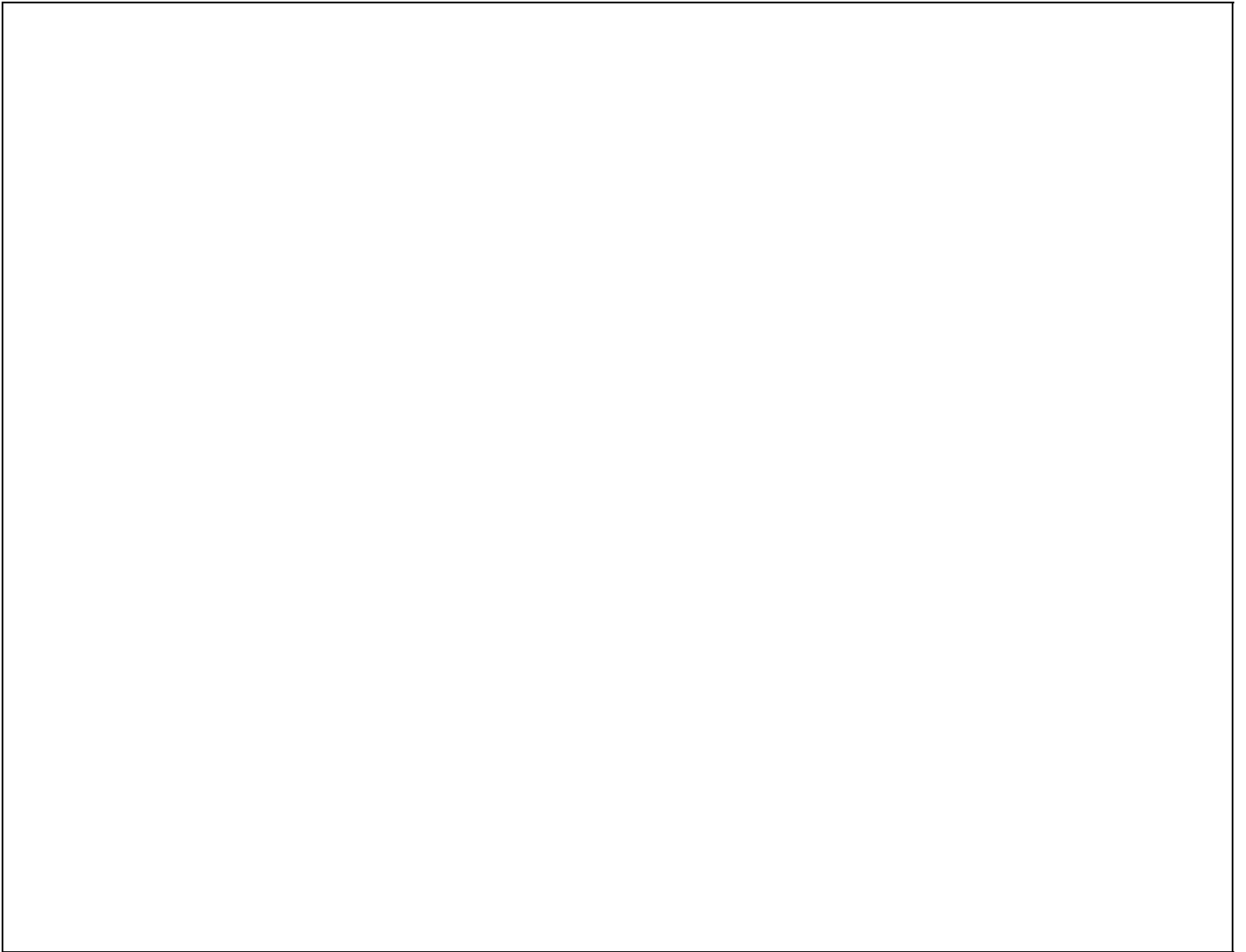


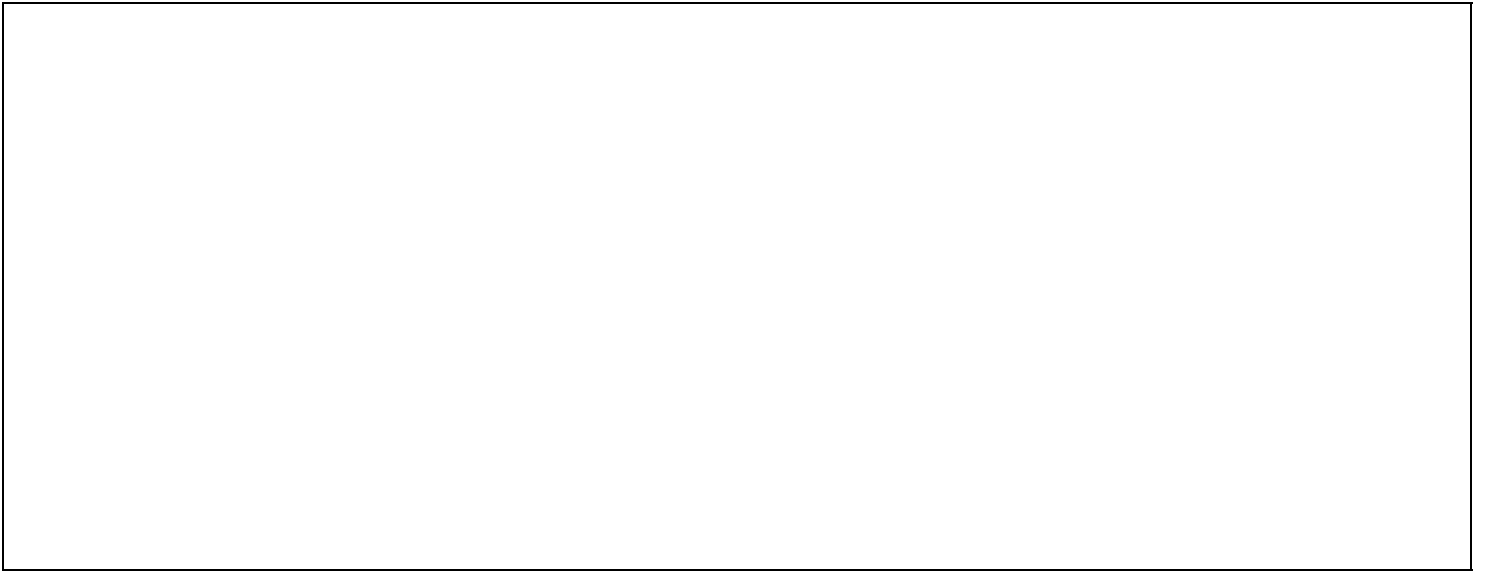




Summary Historical Consolidated Financial Information







Use of Proceeds

Description of Common Stock

The following is a description of the material terms of our capital stock. Because it is a summary, the following description does not purport to be complete and is subject to and qualified in its entirety by reference to our Amended and Restated Certificate of Incorporation and our Amended and Restated By-Laws. Please also read the information discussed under the heading "Description of capital stock" beginning on page 14 of the accompanying prospectus, which the following information supplements and, in the event of inconsistencies, supersedes.

General

Voting Rights

Dividend Rights

Liquidation Rights

Other Rights and Preferences

Delaware Law.

Amended and Restated Certificate of Incorporation and Amended and Restated By-Laws.

Listing

Stock Transfer Agent and Registrar

Certain United States Federal Income Tax Considerations

HOLDERS ARE ENCOURAGED TO CONSULT THEIR TAX ADVISORS CONCERNING THE CONSEQUENCES OF PURCHASING, OWNING AND DISPOSING OF SHARES OF OUR COMMON STOCK IN THEIR PARTICULAR CIRCUMSTANCES UNDER THE CODE AND UNDER THE LAWS OF ANY OTHER TAXING JURISDICTION.

United States holders

Backup withholding and information reporting

Non-United States holders

Backup withholding and information reporting

Underwriting

Experts



United States Steel Corporation

Senior Debt Securities
Subordinated Debt Securities
Common Stock
Preferred Stock
Depository Shares
Warrants
Stock Purchase Contracts
Stock Purchase Units

Investing in these securities involves certain risks. See "Risk Factors" on page 5 and the other information included and incorporated by reference in this prospectus for a discussion of the factors you should carefully consider before deciding to purchase these securities.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of the c

ABOUT THIS PROSPECTUS

INCORPORATION OF CERTAIN INFORMATION BY REFERENCE

! # \$ % & ' () * + , - . / : ; < = > ? @ [\] ^ _ ` { | } ~ ¡ ¢ £ ¤ ¥



RISK FACTORS

USE OF PROCEEDS

Subordinated Debt Securities

Subordination

Terms of Subordinated Debt Securities may contain Conversion or Exchange Provisions

Modification of the Indenture Relating to Subordinated Debt Securities

Governing Law

Book-Entry Securities

DESCRIPTION OF CAPITAL STOCK

PROCP P P



DESCRIPTION OF OTHER SECURITIES

SELLING SECURITY HOLDERS

PLAN OF DISTRIBUTION



Book-Running Manager

Morgan Stanley
